

Use of DNA Extracts from Ziehl-Neelsen-Stained Slides for Molecular Detection of Rifampin Resistance and Spoligotyping of *Mycobacterium tuberculosis*

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Multidrug resistance among new cases of tuberculosis (TB) is increasingly becoming a significant problem in countries with a high prevalence of TB and with inadequate therapies for TB. Rifampin resistance is widely used as a marker for multidrug-resistant (MDR) TB; therefore, a new approach to the retrospective measurement of rifampin resistance without the need of a viable culture has been introduced. In many developing countries culture is unavailable and diagnosis relies on clinical manifestations and the results of Ziehl-Neelsen staining of sputum smears. We determined rifampin resistance directly with DNA extracts from Ziehl-Neelsen-stained slides by identification of mutations in the *rpoB* gene using reverse line blot hybridization and DNA sequencing. Analysis of the *rpoB* gene revealed that samples containing rifampin-resistant *Mycobacterium tuberculosis* carried altered codons representing amino acid positions 516, 526, and 531 of the RNA polymerase. Although the sensitivities of both methods were equal (84%), sequencing of the *rpoB* gene was more accurate in identifying mutations in the core region of the *rpoB* gene. Sequence analysis of the *rpoB* gene in extracts from Ziehl-Neelsen-stained slides may be used to quantify more precisely the magnitude of MDR TB and, more importantly, provide information on trends in the development of resistance on a global scale. The nature of rifampin resistance and the genotype can be determined by analysis of Ziehl-Neelsen-stained slides in a laboratory equipped for sequencing and spoligotyping without the need to ship biohazardous materials.

An estimated 1.7 billion people, representing one-third of the world's population, are latently infected with *Mycobacterium tuberculosis*. With approximately 8.8 million new cases each year and 2.9 million people dying from tuberculosis (TB) yearly, with 99% of the deaths occurring in developing countries (49), this infectious disease constitutes an impressive health burden. Sputum smear microscopy is the most cost-effective diagnostic technique used to diagnose TB and is used in most developing countries, where culturing is usually impossible. Detection of smear-positive patients is crucial in the fight against TB because they are responsible for spreading TB in the community (49). Early diagnosis, effective treatment, and successful cessation of transmission are major strategies in the control of TB. The advent of molecular detection and differentiation of strains of members of the genetically closely related *Mycobacterium tuberculosis* complex have proved useful in providing an understanding of the various aspects of the epidemiology and transmission of TB. In addition, molecular methods can be used to determine the genetic changes that lead to antibiotic resistance. However, the use of such methods is restricted to well-equipped laboratories.

Multidrug resistance (MDR) has been defined by the World Health Organization as resistance to at least isoniazid and

rifampin (50). Surveillance for MDR TB is important to study its spread within and across borders and to determine the risk factors for transmission of MDR TB. Such data and data on monodrug resistance and MDR also enable evaluation of the effectiveness of treatment programs for MDR TB like the Directly Observed Treatment Short-Course Plus program and of measures to curtail the transmission of MDR TB.

Several groups have reported on the epidemiology, treatment, and control of MDR TB in countries like the Czech Republic (20), Germany (26), Portugal (31), Italy (36), and Azerbaijan and Siberia (30). While data were available from at least 11 of the 22 countries that account for 80% of the new cases of TB worldwide, the global project of the World Health Organization should be expanded in order to define more precisely the magnitude of drug-resistant TB and to quantify this problem and its trends (49–51).

In bacteria resistance to rifampin almost invariably involves alterations of RNA polymerase, which is encoded by the RNA polymerase subunit β gene (*rpoB*). Missense (single or double) mutations, deletions, or insertions within the 81-bp core region of the *rpoB* gene were found to be responsible for rifampin resistance in more than 95% of rifampin-resistant *M. tuberculosis* strains (Table 1). Some mutations are known to be associated with high-level rifamycin (rifampin, rifabutin, rifapentine, and KRM-1648) cross-resistance (47), but some studies have had conflicting results (18, 25). Because the molecular mechanisms of resistance to other anti-TB drugs are much less restricted to particular genomic loci and are far more complex,

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TABLE 1. Overview of all reported mutations occurring in codons 479 through 580 of the *M. tuberculosis rpoB* gene^a

Affected codon	Amino acid change	Base change(s)	Reference	Affected codon	Amino acid change	Base change(s)	Reference
479	Met→Leu	ATG→TTG	41	521	Leu→Met	CTG→ATG	48
504	Glu→Ala	GAG→GCG	38	521	Leu→Leu ^b	CTG→TTG	40
505	Phe→Leu	TCG→TTG	9	522	Ser→Leu	TCG→TTG	3
507	Gly→Asp	GGC→GAC	19	522	Ser→Gln	TCG→CAG	40
Del	510-513	GCTGAGCCA	11	522	Ser→Ser	TCG→TCC	38
509	Ser→Thr	AGC→ACC	41	Del	522-525	CTGGGGTTGACC	2
509	Ser→Arg	ACG→CGG	48	523	Gly→Trp	GGG→TGG	32
510	Gln→His	CAG→CAT	40	524	Leu→Ser	TTG→TCC	41
511	Leu→Pro	CTG→CCG	10	524	Leu→Trp	TTG→TGG	44
511	Leu→Asp	CTG→GAC	18	525	Thr→Pro	ACC→CCC	44
511	Leu→Val	CTG→GTC	40	525	Thr→Ile	ACC→ATC	32
511	Leu→Arg	GTG→CGG	16	525	Thr→Asn	ACC→AAC	9
511	Leu→Leu ^b	CTG→CTA	40	526	His→Tyr	CAC→TAC	3
512	Ser→Thr	AGC→ACC	16	526	His→Asp	CAC→GAC	3
513	Gln→Leu	CAA→CTA	11	526	His→Arg	CAC→CGC	12
513	Gln→Lys	CAA→AAA	3	526	His→Leu	CAC→CTC	7
513	Gln→Pro	CAA→CCA	3	526	His→Pro	CAC→CCC	8
513	Gln→His	CAA→CTA	3	526	His→Glu	CAC→CAA	16
513	Gln→Glu	CAA→GAA	21	526	His→Asn	CAC→AAC	1
513	Gln→Arg	CAA→CGA	10	526	His→Gln	CAC→CAG	44
Ins	513	TTC	16	526	His→Cys	CAC→TGC	10
Ins	513-514	TTCATG	16	526	His→Gly	CAC→GGC	34
Del	513-514	CAATTC	25	526	His→Leu	CAC→CTC	52
Del	513-515	AATTCATGG	16	526	His→Leu	CAC→CTG	44
514	Phe→Leu	TTC→TTG	42	526	His→Thr	CAC→ACC	6
514	Phe→Phe ^b	TTC→TTT	25	527	Lys→Gln	AAG→CAG	12
514	Phe→Val	TTC→GTC	44	527	Lys→Asn	AAG→AAC	40
Ins	514	TTC	33	Del	527	AAG	44
515	Met→Ile	ATG→ATA	44	528	Arg→Arg ^b	CGC→CGT	25
515	Met→Val	ATG→GTG	52	528	Arg→Pro	CGC→CCC	40
Del	514-516	TTCATGGAC	44	528	Arg→His	CGC→CAC	40
Del	515-518	ATGGACCAGAAC	44	529	Arg→Gln	CGA→CAA	18
Del	515-517	ATGGACCAG	52	529	Arg→Lys	CGA→AAA	52
516	Asp→Val	GAC→GTC	3	531	Ser→Leu	TCG→TTG	3
516	Asp→Tyr	GAC→TAC	16	531	Ser→Trp	TCG→TGG	3
516	Asp→Glu	GAC→GAG	12	531	Ser→Cys	TCG→TGT	16
516	Asp→Gly	GAC→GGC	10	531	Ser→Tyr	TCG→TAT	6
516	Asp→Asn	GAC→AAC	33	531	Ser→Pro	TCG→CCG	3
516	Asp→Asn	GAC→AAC	38	531	Ser→Gln	TCG→CCG	33
516	Asp→Phe	GAC→TTC	7	531	Ser→Ala	TCG→GCG	3
Del	516-517	TGG	10	531	Ser→Phe	TCG→TTC	3
Del	516-517	GACCAG	10	531	Ser→Phe ^b	531→TTT	52
Del	517	CAG	48	533	Leu→Pro	CTG→CCG	3
Del	517-518	CAGAAC	16	541	Glu→Gly	GAG→GAT	32
518	Asn→Ser	AAC→TCC	11	543	Ser→Ala	TCG→GCG	32
518	Asn→His	AAC→CAC	19	562	Glu→Ala	GAA→GCA	37
518	Asn→Thr	AAC→ACC	40	564	Pro→Leu	CCT→CTT	23
Del	518	AAC	38	565	Glu→Ser	GAG→AGT	41
519	Asn→Lys	GAC→AAA	48	Del	566	GGG	41
521	Leu→Pro	CTG→CCG	39	572	Ile→Phe	ATC→TTC	3
521	Leu→Pro	CTG→CTT	39	580	Arg→Gln	CGC→CAG	41

^a The data represent a compilation of the mutations described in the literature. The references given are representatives of studies describing these mutations. Mutations occurring in *M. tuberculosis* isolates with one or more point mutations, deletions, (Del), and insertions (Ins), are listed as a single event in this table.

^b Silent mutation.

molecular detection of resistance will remain too difficult for some time. However, resistance to rifampin alone seems to be a rare event, making it an excellent marker for detection of MDR TB.

We introduce a new approach to the retrospective measurement of rifampin resistance without the need for a viable culture. In this study we evaluated the use of rifampin oligonucleotide typing (rifoligotyping) and sequencing of the *rpoB* gene in DNA extracts from acid-fast bacillus-positive Ziehl-

Neelsen (ZN)-stained slides of sputum obtained from TB patients. A representative collection of ZN-stained slides from sputum smears can easily be organized both in countries with a low incidence of MDR TB and in countries with a high incidence of MDR TB. Data on the alterations in the *rpoB* genes of *M. tuberculosis* bacteria leading to rifampin resistance can be obtained from these ZN-stained slides, thus facilitating surveillance for resistance to this major component of treatment without expensive culturing procedures. The DNA ex-

which resulted in 178-bp amplicons (Fig. 1). The reaction mixtures contained, in a final volume of 55 μ l, 10 μ l of Q buffer (Qiagen GmbH, Hilden, Germany), 5.5 μ l of Taq buffer (10 mM Tris, 1.5 mM MgCl₂, 50 mM KCl), 50 pmol each of primers rpoB-rev1 and rpoB-for2, 0.23 mM (each) deoxynucleotide triphosphate, 1 U of SuperTaq polymerase, 0.22 μ g of TaqStart monoclonal antibody, and 437-bp amplicons diluted 1:100. The cycling parameters included an initial denaturation at 96°C for 1 min, followed by 1 min at 93°C, primer annealing at 63°C–60°C for 1 min (two cycles at each 1°C decrement), and primer extension at 68°C for 1 min. This was followed by 20 subsequent cycles of amplification: 93°C for 1 min, 60°C for 1 min, and 68°C for 1 min, followed by an additional cycle at 68°C for 5 min to complete the elongation of the intermediate PCR products.

PCR products were checked for integrity on ethidium bromide-stained agarose gels and purified with the Qiaquick PCR purification kit (Qiagen). For the DNA sequencing reactions, the fluorescence-labeled dideoxynucleotide technology was used according to the protocol of the manufacturer (Applied Biosystems, Foster City, Calif.). Unincorporated dye terminators were removed with a Multiscreen assay system (Millipore, Molsheim, France) according to the protocol of the manufacturer, and the reaction products were separated and detected with an ABI Prism 3700 automatic DNA sequencer (PE Biosystems). Both strands of the polymorphic region of the *rpoB* gene were sequenced. Sequence assembly and editing were performed with the Seqman module of the Lasergene (version 5.0) software package (DNASTar Inc., Madison, Wis.), and the sequence was compared with the *rpoB* gene sequence obtained from the genome sequence of *M. tuberculosis* laboratory strain H37Rv (NC000962).

RESULTS

Spoligotyping with extracts from ZN-stained sputum smears. As shown previously (45), the spoligotyping technique is sensitive enough to genotype small numbers of mycobacteria in extracts from ZN-stained slides. In the study presented here, spoligotyping of the isolates on all except 1 (Table 2, slide R6) of the 37 ZN-stained slides with a score of +1 or more on the Bronkhorst scale resulted in complete spoligotyping patterns. One ZN-stained slide (Table 2, slide R6) with a score of +5 on the Bronkhorst scale yielded an incomplete spoligotyping pattern. For five culture-positive samples (slides R6, R10, and R11 [Table 2] and slides S11 and S16 [Table 3]), microscopy of the ZN-stained slides did not reveal acid-fast bacilli, yet the extracts from three of these slides (slide R6 [Table 2] and slides S11 and S16 [Table 3]) yielded complete spoligotyping patterns. Spoligotyping revealed patterns specific for the Beijing family of *M. tuberculosis* in 14 of the 21 samples with rifampin-resistant isolates: 4 of the 9 isolates in the samples from Moldova, 2 of the 4 isolates in the samples from The Netherlands, and all 8 isolates in the samples from Kazakhstan (Table 2). Six of the 16 rifampin-sensitive isolates were of the Beijing type: 2 of the 6 isolates in the samples from Moldova, none of the 4 isolates in the samples from The Netherlands, and 4 of the 6 isolates in the samples from Kazakhstan (Table 3). The Beijing genotype has previously been found to be often associated with MDR and seems to represent an important group in the worldwide TB epidemic. In this study, 14 of the 20 (70%) isolates with the Beijing genotype were rifampin resistant. In contrast, only 7 of the 17 (41%) isolates that were not of the Beijing genotype were resistant. Even the analysis of the small number of isolates in this study shows the high prevalence of rifampin resistance among isolates of the Beijing genotype.

Detection of mutations in the *rpoB* gene by rifoligotyping. The DNA extracts obtained from the cultured *M. tuberculosis* strains were used to compare the performance of rifoligotyping with that of sequencing of the polymorphic region of the *rpoB*

gene from isolates recovered on ZN-stained slides. Furthermore, the nature of the mutations observed in the *rpoB* gene was used to determine the association between the genotype and the phenotypic resistance pattern. The use of DNA extracts from slides with a score of +2 or more on the Bronkhorst scale invariably yielded rifoligotyping patterns. No rifoligotyping pattern was obtained for two of the nine ZN-stained slides with a score of +1 on the Bronkhorst scale. Four ZN-stained slides revealed no acid-fast bacilli, and none of them yielded rifoligotyping patterns.

Characterization of mutations in the *rpoB* gene by DNA sequencing. Initially, DNA sequencing was attempted for the PCR products created for rifoligotyping. However, in most cases this PCR did not yield sufficient amounts of DNA products for DNA sequencing when the PCR was applied to extracts from ZN-stained slides. This problem was circumvented by reamplifying the *rpoB* fragment by a seminested PCR. Sequence analysis revealed that all rifampin-resistant isolates with the exception of strain R5 had a single base-pair mutation; strain R5 had a double base-pair mutation in a single codon (GAC516TTC) in the core region of *rpoB* (Table 2). For virtually all isolates sequence analysis confirmed the presence of the mutations identified by rifoligotyping; the exceptions were the isolates from samples R5 and R14. The results of rifoligotyping and *rpoB* sequencing of the extract from the ZN-stained slide were in complete accordance for sample R5. This was also true for the analysis of the DNA from the strain cultured from the corresponding sputum sample. However, the results for the isolates from the slide and the culture were completely different. The most likely explanation for this observation is that the strain or the slide numbers were mixed up in one of the laboratories. The isolate from sample R14 gave a positive, yet weak hybridization with wild-type probe W2, suggesting that the sample contained a rifampin-sensitive *M. tuberculosis* strain. However, sequence analysis revealed that this was a false-positive hybridization, as codon 516 of the *rpoB* gene of the isolate from this sample was altered. Four of the rifampin-resistant strains carried an altered codon 516 (GAC→GTC [Asp→Val; 3 strains] and GAC→TTC [Asp→Phe; 1 strain]); 1 strain carried an altered codon 526 (CAC→TAC [His→Tyr]), and 15 strains carried an altered codon 531 (TCG→TTG [Ser→Leu; 12 strains] and TCG→TGG [Ser→Trp; 3 strains]).

DISCUSSION

We previously showed that DNA extracts from stained microscopic preparations can be used as a target for amplification of *M. tuberculosis* DNA by spoligotyping (45). In the study presented here, we showed that this technique can also be exploited to monitor rifampin resistance by reverse line hybridization (rifoligotyping) and DNA sequencing without the need for culture.

With the exception of one sample, the results of rifoligotyping and sequence analysis were in complete agreement. The isolate in the only sample with discrepant results was determined to be rifampin sensitive by both rifoligotyping of DNA extracted from the slide and sequencing of the corresponding strain from culture. However, DNA sequencing showed that the strain carried a mutation in the *rpoB* gene that led to resistance, and this was confirmed by phenotypic characteriza-

weak spots in assays with oligonucleotide probes that do not react with the region where the mutation resides. In addition, it is difficult to design an array of probes that detect single base-pair substitutions, as all probes must have the same hybridization characteristics. Also, the requirement to detect a single base-pair change demands extremely accurate posthybridization wash conditions, limiting the variation in the washing temperature that is allowed to 1 to 2°C. An example of these difficulties was the hybridization with all of the wild-type probes in sample R14, which led to an interpretation of rifampin sensitivity for the resistant *M. tuberculosis* strain in this sample. Like rifologotyping, most other molecular techniques used, like PCR–enzyme-linked immunosorbent assay (10), PCR-based reverse hybridization line probe assay (Ino-LiPA; Innogenetics N.V., Ghent, Belgium) (2), and single-stranded conformational polymorphism analysis (3), fail to detect all mutations in the core region of the *rpoB* gene. Moreover, silent mutations result in the loss of a signal with wild-type probes and cannot be discriminated from mutations that lead to rifampin resistance without the use of proper probes for detection of the mutation. This may lead to an incorrect classification of sensitive strains as rifampin resistant. These problems can be avoided by using DNA sequencing of the core region of the *rpoB* gene. Sequence analysis yields unambiguous results, enables the detection of new mutations, and makes it possible to discriminate silent from nonsilent mutations. In the method described in this study, DNA sequencing of the PCR products of DNA extracts from slides was possible only after reamplification by a seminested PCR. Reamplification was required because the amount of amplified DNA obtained in the first PCR was mostly insufficient for reliable sequencing. The sequencing can be carried out in any laboratory that has PCR and DNA sequencing facilities but takes 2 days to perform, which is twice as long as rifologotyping. DNA sequencing requires expensive equipment, but the costs per analysis are not extremely high. Not counting the costs for DNA extraction, we calculated the costs of PCR–rifologotyping to be approximately \$4.50 per sample, whereas double PCR and sequencing cost \$6.50 per sample.

The methods described in this report are intended to be used to study changes in the resistance patterns by using material only from ZN-stained slides. The study aimed at detecting trends in the development of resistance and not in the detection and identification of MDR in strains from individual patients. In many regions of the world, particularly in developing countries, cultures are not used to confirm a diagnosis of TB in an individual patient, and as a result, drug susceptibility testing results are not available for the strains from any given patient with TB. Often, these are the regions where the rates of TB are soaring and MDR *M. tuberculosis* is prevalent. Rapid detection of drug resistance is critical for achieving favorable clinical outcomes and in preventing the continued transmission of disease (35). For these regions of the world, centralized laboratories that process ZN-stained slides for the detection of resistance by molecular methods such as the relatively simple rifologotyping method may contribute to the diagnosis and proper treatment of TB. However, among the set of 37 slides that we analyzed in our study, 6 (16%) did not yield a rifologotyping pattern or an *rpoB* sequence. This means that the

sensitivities of these methods may not be high enough for the diagnosis of TB in individual patients.

Analysis of the results of tests for anti-TB drug resistance and genotyping of *M. tuberculosis* isolates collected from different geographic regions of the world may help in the study of the epidemiology of the disease and may help to improve the control of TB by optimizing treatment regimens. Surveillance for rifampin resistance is a good surrogate to measure the efficiencies of TB control programs (46), because the present emergence of MDR TB is a reflection of the difficulties encountered in treatment (13). To optimize a tailored regimen in situations of MDR TB, phenotypic testing for sensitivity to first- and second-line drugs remains necessary. Molecular methods like rifologotyping and DNA sequencing of the *rpoB* gene in *M. tuberculosis* DNA extracted from ZN-stained slides could provide simple methods for the rapid retrieval of information on the global evolution of anti-TB drug resistance and may provide a better understanding of the occurrence of primary resistance and the international transmission of MDR TB. Due to its accuracy and flexibility, DNA sequencing seems to be the best method for this type of research.

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