

1 Evaluation of a Novel High-Definition PCR Multiplex Assay for the Simultaneous Detection of
2 Tick-Borne Pathogens in Human Clinical Specimens

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24 **Abstract**

25 The incidence of tick-borne infections in the United States has risen significantly in the past
26 decade. Ticks can transmit a variety of pathogens including bacteria, protozoan, and viruses that
27 can cause serious illnesses. Therefore, the use of rapid, sensitive, and specific multiplex tests is
28 important to identify the pathogen(s) in the acute phase and determine appropriate treatment to
29 minimize the severity of the disease. The purpose of this study was to evaluate ChromaCode's
30 Research Use Only (RUO) nine target High-Definition PCR (HDPCR™) Tick-Borne Pathogen
31 (TBP) panel using 379 retrospective, remnant whole blood and synovial fluid specimens
32 previously submitted to ARUP laboratories and tested by clinically validated real-time PCR
33 assays for *Ehrlichia* spp., *Anaplasma phagocytophilum*, *Babesia* spp., or Lyme *Borrelia* spp.
34 Performance characteristics evaluated included positive percent agreement (PPA) and negative
35 percent agreement (NPA) with the ARUP laboratory developed tests (LDTs). All tested targets
36 had an initial PPA greater than 97.0% except *E. ewingii* (88.9%). NPA for all targets was
37 between 98.8% - 100%. The TBP panel detected three co-infections, two of *B. microti* and *A.*
38 *phagocytophilum*, and one of *B. microti* and *E. chaffeensis*, which were confirmed by the LDTs.
39 There were 16 samples with discordant results compared to the LDTs, five of which were
40 resolved by repeat testing on the TBP Panel and bi-directional sequencing. Following discrepant
41 resolution, the final PPA and NPA for the TBP panel was 97.7% (95% CI 95.2% - 99.0%) and
42 99.6% (95% CI 99.3% - 99.8%), respectively, with an overall agreement of 99.5% (95% CI
43 99.2% -99.7%) with the LDTs.

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54 Introduction

55 Tick-borne illnesses including Lyme disease, human granulocytic anaplasmosis, babesiosis,
56 human monocytic ehrlichiosis, and relapsing fever, are the most common tick-borne diseases in
57 the United States and which have continued to rise over the last decade (1-3). Clinical
58 presentations of tick-borne infections can range from mild to life-threatening, with symptoms
59 including fever, headaches, myalgia, arthralgia, nausea, and vomiting, often overlapping in the
60 early stages of disease. Most tick-borne pathogens are difficult to culture in the laboratory, thus,
61 diagnosis has been based primarily on clinical presentation, history of exposure in endemic
62 areas, microscopic examination of blood smears and serological tests (1, 4, 5). Though serologic
63 testing may support laboratory evidence of tick-borne disease, it is limited by decreased
64 sensitivity in the acute phases of disease, and poor clinical specificity (5, 6). Nucleic acid
65 amplification tests (NAAT) offer the advantages of directly detecting these pathogens during
66 early infection. Real-time PCR tests for tick-borne diseases are available through at the Centers
67 of Disease Control and Prevention (CDC), state health laboratories and certain reference
68 laboratories but these vary in sensitivity and specificity and are limited to singleplex assays, or
69 those that detect three or four targets only (7-11). This highlights an unmet need for a multiplex
70 syndromic panel for accurate identification of these tick-borne disease agents. A comprehensive
71 multiplex panel that targets a broader array of tick-borne pathogens will be necessary for the
72 early detection and effective management of disease.

73 The purpose of this study was to evaluate ChromaCode's Research Use Only (RUO) High-
74 Definition PCR (HDPCR) Tick-Borne Pathogen (TBP) panel (ChromaCode; Carlsbad, CA)
75 using whole blood and synovial fluid specimens compared to ARUP laboratory developed tests
76 (LDTs) currently used for clinical testing. The TBP panel is a multiplex, 4-color channel, PCR
77 assay which allows for the simultaneous detection of nine tick-borne pathogens in a single-well
78 by end point signal intensity. The TBP panel detects *Anaplasma phagocytophilum*, *Ehrlichia*
79 *chaffeensis*, *E. ewingii*, *E. muris eauclarensis*, *Borrelia miyamotoi*, *Borrelia* Group 1 (*B.*
80 *burgdorferi* and *B. mayonii*), *Borrelia* Group 2 (*B. hermsii*, *B. parkeri*, and *B. turicata*), *Babesia*
81 *microti*, and *Rickettsia* spp. A recent study by Buchan *et al.* describes a preliminary evaluation of
82 the TBP panel for the identification of tick-borne pathogens in human clinical and simulated
83 specimens (12). The study findings describe high specificity (>98%) and sensitivity (100%) for A.

84 *phagocytophilum*, *B. miyamotoi*, and *Rickettsia* spp. among clinical specimens, in addition, to
85 100% analytical sensitivity for all targets and a combined analytical specificity of 99.5% in
86 simulated samples. The conclusions of this study focused on the potential utility and clinical
87 impact of implementing the TBP panel, however, because it was a prospective study, a minimal
88 number of positive clinical samples were evaluated. For a broader understanding of the
89 performance of the assay, we tested a large set of well characterized, clinical specimens archived
90 at ARUP Laboratories that were positive for six of the nine targets in the TBP panel. Our
91 retrospective study design evaluated the TBP panel to detect tick-borne pathogens of low
92 incidence in a standard qPCR instrument and compared the performance characteristics to LDTs.
93 The results of this study demonstrate the potential value of the TBP panel in detecting common
94 tick-borne pathogens in a simple, high-throughput, scalable assay, that may be easily adopted in
95 clinical laboratories.

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97 **Materials and Methods**

98 **Clinical Samples.** A total of 371 retrospective, whole blood samples archived at ARUP
99 Laboratories and previously tested via laboratory developed PCR tests for detection of *Ehrlichia*
100 spp. and *Anaplasma phagocytophilum*, *Babesia* spp., and Lyme *Borrelia* spp. were enrolled in this
101 study. Eight synovial fluid samples were included to evaluate the analytical performance of the
102 Lyme *Borrelia* spp. target in the TBP panel. Specimens were de-identified under a study
103 protocol approved by the University of Utah Institutional Review Board (IRB Protocol
104 00042995). The results of the reference method were blinded prior to testing with the TBP
105 panel.

106 **DNA extraction.** Nucleic acids were extracted from 200 μ L of whole blood or synovial fluid
107 using the Chemagic MSM I Automated Extraction Platform (PerkinElmer, Waltham, MA)
108 according to standard laboratory procedures. 10 μ L of internal control provided by ChromaCode
109 was added to each of the samples prior to extraction at a concentration of approximately 10^3
110 copies/reaction. The internal control served as a control for both extraction efficiency and
111 presence of PCR inhibitors. The samples were eluted in 50 μ L of elution buffer.

112 **Instrument Characterization.** All testing for this study was performed at ARUP Laboratories
113 on a QuantStudio 12K Flex system (Thermo Fisher Scientific, Waltham, MA) using the fast 96
114 well-block. Prior to TBP testing, an instrument characterization step was performed to equalize
115 the instrument-specific noise profile on the Quantstudio 12K using synthetic DNA provided in
116 the TBP Equalization Kit, according to the manufacture's instructions for use (IFU). Briefly, four
117 individual MicroAmp™ Optical 96-Well Fast reaction plates of synthetic DNA template
118 corresponding to the four individual flurophore channels at known concentrations were mixed
119 with HDPCR master mix in every well of a 96-well plate and run according to the
120 manufacturer's IFU. Results from each of these four runs were uploaded into ChromaCode
121 Cloud (<https://chromacodecloud.com>) and a noise-correction mask specific to the QuantStudio
122 12K instrument used in the study was generated by ChromaCode's proprietary signal processing
123 software analysis.

124 **TBP Panel Design and Testing.** TBP is a single well, 4-channel assay that detects nine common
125 tick-borne pathogens, and also includes an internal control. The TBP panel has the following
126 design: FAM Channel – *Borrelia* Group 1 (*B. burgdorferi*, *B. mayonii*), *Ehrlichia chaffeensis*,
127 *Borrelia miyamotoi*; ATTO532 Channel – *Rickettsia* spp., *Ehrlichia muris eauclearensis*,
128 *Anaplasma phagocytophilum*; ROX Channel – Internal Control; ATT0647N Channel – *Borrelia*
129 Group 2 (*B. hermsii*, *B. parkeri*, *B. turicatae*), *Babesia microti*, *Ehrlichia ewingii*. The specific
130 genes targeted by the TBP panel are described by Buchan *et al.* (12). The TBP assay
131 thermocycling parameters were as described in the manufacturer's IFU: stage 1, initial
132 denaturation for 1 min at 95 °C; stage 2, denaturation for 10 seconds 95 °C and annealing for
133 60.0 °C for 2 min for 65 cycles.

134 For the TBP testing in the study, 5 µL of extracted DNA from whole blood or synovial fluid was
135 added to 15 µL of master mix containing primers, probes, and enzyme (all provided in TBP Test
136 Kit) in a 96-Well Fast plate. Four plate calibrators provide in the TBP Test Kit were run with
137 each plate to set the levels for target classification. Results for each TBP test were analyzed in
138 ChromaCode Cloud by uploading the raw data file (.xls file) from the study instrument to the
139 study account in ChromaCode Cloud. A report of positive for a target, negative, or invalid result
140 for each sample is generated. Positive percent agreement (PPA) and negative percent (NPA)
141 agreement compared with the ARUP LDTs were calculated.

142 **ARUP Laboratories Real-Time PCR Assays for Tick-Borne Pathogens.** The comparator
143 methods for the study were ARUP's real-time PCR LDTs for *Ehrlichia* spp. and *A.*
144 *phagocytophilum*, *Babesia* spp., and Lyme *Borrelia* spp. Testing was performed on the
145 Quantstudio 12K Flex instrument (Thermo Fisher Scientific, Waltham, MA). The assay for
146 *Ehrlichia* and *Anaplasma* sp. detects *E. chaffeensis*, *E. muris*-like pathogen, *E. ewingii*, and *E.*
147 *canis* (without differentiating *E. ewingii* and *E. canis*) as described by Harris *et al.* (2016). The
148 *Babesia* assay amplifies a 190 bp segment of the 18s rRNA of *Babesia* with a probe specific for
149 *B. microti* and a probe to detect other *Babesia* spp. (*B. duncani*, *B. divergens*, *Babesia* spp. MO-
150 1, and *Babesia* spp. EU1) as described by Couturier *et al* (2014) (13). For the Lyme *Borrelia*
151 assay, primers and probes designed to amplify a 68 bp segment of the *ospA* gene were used. The
152 sequences were as follows: primers BOR-L3 GA*AAAAATATTTATTGGGA*ATAGGTCT,
153 and BOR-E3 GGCTGCTAACATTTTGCTTACAT, *Borrelia* probe sequence BOR-FAM1:
154 MGB – FAM – G*AGCCTTA*A*TA*GCA*TG - EDQ (G* indicates super G modified base,
155 A* indicate super A modified base, MGB, minor groove binder; FAM, 6-carboxyfluorescein;
156 EDQ, Eclipse Dark Quencher (ELITech Group, Bothwell, WA), USA). The reaction was
157 prepared by using a 5× Promega GoTaq probe qPCR Master Mix and 4.5 mmol/L
158 MgCl₂ (Promega, Madison, WI, USA) with the following amplification parameters: 50.0°C for
159 10 min, denaturation at 95.0°C for 2 min; and 50 cycles at 95.0°C for 5 s, 56.0°C for 20 s, and
160 76.0°C for 20 s. The *ospA* gene is conserved among the Lyme *Borrelia* species and can also
161 detect *B. afzelii* and *B. garinii*.

162 **Discrepant Analysis.** Samples with discrepant results initially underwent repeat testing on the
163 TBP panel. Only dual positive samples that repeated as dual positive with TBP panel were tested
164 on the LDT for *Ehrlichia* spp., *Anaplasma* spp., and *Babesia* spp. to determine whether the TBP
165 panel detected a co-infection not originally detected by the LDT. The final call for discordant
166 samples was made based on the results of a repeat TBP result and repeat LDT result. Those
167 samples that could not be resolved by these two methods were further tested by PCR and
168 bidirectional sequencing.

169 **Discrepant Resolution by PCR and bi-directional sequencing.** Discrepant sample resolution
170 was executed by PCR and bi-directional sequencing. The primer sequences used for
171 amplification and bi-directional sequencing are proprietary and not included in the manuscript.

172 Samples were amplified using AmpliTaq™ Gold 360 DNA Polymerase (Applied Biosystems™,
173 41398823). The amplification was performed for 40 cycles with initial denaturation for 10 min at
174 95 °C, denaturation for 30 sec at 95 °C, annealing for 30 seconds at 50 °C, extension for 1 min at
175 72 °C and final extension for 7 min at 72 °C. The PCR reaction was performed using the Bio-
176 Rad T100™ Thermal Cycler. The amplification products were analyzed by 2% agarose gel
177 electrophoresis and DNA was sequenced by the Sanger method at Retrogen, Inc. (San Diego,
178 CA). Sequencing analysis was performed using the KB Basecaller algorithm with a Phred Q20
179 score.

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181 Results

182 A total of 371 archived whole blood samples and eight synovial fluid clinical samples that were
183 submitted to ARUP Laboratories for PCR between 2014 and 2018 for the detection of *Ehrlichia*
184 spp., *Anaplasma* spp., *Babesia* spp., or *Borrelia* spp. were tested using the TBP panel. These
185 samples included 325 samples positive by PCR for any of *E. chaffeensis*, *E. ewingii*, *E. muris-*
186 *like*, *A. phagocytophilum*, *B. microti*, or Lyme *Borrelia* spp. Fifty-three negative whole blood
187 samples were also included. Figure 1 shows the distribution of positive specimens included in
188 the study across various US states. The case incidence correlates with the areas where cases of *A.*
189 *phagocytophilum*, *E. chaffeensis*, and *B. microti* have been previously reported (14). However, these
190 may not necessarily be the state where the patient was infected. The majority of the *A.*
191 *phagocytophilum* positive samples tested (n= 78) were from Massachusetts (38%) and New
192 Hampshire (27%), followed by Maine and Wisconsin (9%) (Figure 1a). The cases of positive *E.*
193 *chaffeensis* samples (n=70) were distributed across 20 states including Tennessee (17%), Indiana
194 (14%), Missouri, and Kentucky (8.5%) (Figure 1b). The majority of *B. microti* positive samples
195 (n= 124) were from New York (26%), Massachusetts (17%), Minnesota (15%), Maine (10%),
196 and New Jersey (8%) (Figure 1c).

197 Table 1 shows the initial performance of the TBP panel in comparison to LDTs. The TBP panel
198 call rate was 99.7% (378/379). One sample was excluded from the overall analysis due to an
199 internal control failure causing an invalid result. All tested targets had a positive percent
200 agreement (PPA) greater than 97.0% except *E. ewingii* (88.9%). All eight synovial fluid
201 specimens tested positive for *Borrelia* Group 1 (PPA 100%, 95% CI 59.8-100). The PPA for *A.*

202 *phagocytophilum*, *B. microti*, and *E. chaffeensis* was 98.8% (95% CI 92.6-99.9), 97.7% (95% CI
203 92.8-99.4), and 97.4% (95% CI 90.2-99.6), respectively. None of the samples tested were
204 positive for spotted fever *Rickettsia* spp., *Borrelia* Group 2 (relapsing fever *Borrelia*), or *B.*
205 *miyamotoi*. The negative percent agreement (NPA) for all targets was between 99.3%- 100%
206 except *B.microti* (98.8%) and *Borrelia* Group 2 (98.9%). The total PPA and NPA for the
207 HDPCR TBP Panel was 97.7% (301/308) and 99.5% (3082/3095) respectively, with an overall
208 accuracy of 99.4% (95%CI 99.1% to 99.6%) compared to the LDTs.

209 There were 16 samples with 20 discrepant results compared to the LDTs for tick borne infections
210 in the initial analysis (Table 2a). All 16 samples were re-tested on the TBP panel to confirm the
211 initial TBP result. Of the 16 samples, seven samples had dual positive results by TBP or were
212 positive for a second pathogen not originally detected by LDT. These samples were tested by the
213 LDT for *B. microti*, *E. chaffeensis*, or *A. phagocytophilum*. Of the 7 samples tested for dual
214 positivity, 2 samples (TBP_144 and TBP_179) were dual positive for *B. microti* and *A.*
215 *phagocytophilum*, and one sample (TBP_032) was dual positive for *B. microti* and *E.*
216 *chaffeensis*, which confirmed these co-detections.

217 The remaining four dual positive samples by TBP (TBP_226, TBP_358, TBP_202 and
218 TBP_367) were tested by PCR and bi-directional sequencing. Samples TBP_226 and TBP_358
219 were determined to be false positive for the second target, *E. chaffeensis* and *Borrelia* Group 2,
220 respectively based on negative co-detections by PCR and lack of amplification with bi-
221 directional sequencing. However, samples TBP_202, positive for *B. microti* and *A.*
222 *phagocytophilum* and TBP_367, positive for *E. chaffeensis* and *B. microti* were unresolved as
223 repeat TBP and LDT were negative for the second target, but bi-directional sequencing was
224 positive.

225 Discrepant analysis of the remaining nine samples was performed by repeat testing on the TBP
226 panel or with bi-directional sequence analyses alone (Table 2b). Four samples were false
227 negative for *B. microti* and in all four either *Borrelia* group 1 or *Borrelia* group 2 were detected
228 in the initial TBP test. Two of these discrepant samples (TBP_029 and TBP_043) repeat tested
229 as *B.microti* by the TBP panel, while the other two (TBP_218 and TBP_264) were negative for
230 *B. microti* both by TBP and bi-directional sequencing. These two samples were low positives for
231 *B.microti* by LDT suggesting differences in limit of detection between the LDT and TBP panel.

232 In the initial analyses, samples TBP_205 and TBP_363 were false negative for *E. chaffeensis*,
233 with TBP_205 testing false positive for *Borrelia* Group 1. Both samples tested as *E. chaffeensis*
234 upon TBP repeat testing, suggesting PCR inhibition in the initial TBP run and/or incorrect
235 assembly of the signal in channel 1 by the data analysis software. Sample TBP_193 which was
236 positive for *E.ewingii*/ *E. canis* by LDT was not detected in the TBP assay nor by bidirectional
237 sequencing. This suggested that the assay design is specific to *E.ewingii* and does not detect *E.*
238 *canis* as demonstrated by the manufacturer in their exclusivity studies (15). Sample TBP_059
239 was determined to be a false positive for *A.phagocytophilum* on the initial TBP run and was not
240 detected upon repeat testing. Lastly, sample TBP_176 was false negative for *A. phagocytophilum*
241 and could not be resolved by repeat testing on the LDT or further analyzed due to sample
242 depletion.

243 Following discrepant analyses and resolution, the PPA and NPA for the TBP panel was 97.7%
244 (95% CI 95.2% - 99.0%) and 99.6% (95% CI 99.3% - 99.8%), respectively compared to LDTs
245 with an overall agreement of 99.5% (95% CI 99.2% to 99.7%).

246 Discussion

247 In this study, we evaluated the performance of a novel HDPCR TBP panel for detection of tick-
248 borne pathogens in whole blood and synovial fluid specimens. Our results show that the TBP
249 panel shows good concordance with validated LDTs and is capable of simultaneous detection of
250 common tick-borne pathogens in a single well, multiplex panel. The scalable throughput of the
251 system allows for testing of up to 92 samples in less than 3 hours. Moreover, the user-friendly
252 cloud based ChromaCode software allows for an easy and rapid analysis of the results efficiently
253 within 2-3 minutes. The HDPCR technology can be readily adopted on other standard qPCR
254 instruments enhancing their ability to multiplex with 4-6 channels. Our evaluation was
255 performed using the 96-well fast block on the QuantStudio 12K system while other groups have
256 evaluated this assay on the ABI 7500 FastDx (Thermo Fisher Scientific, Waltham, MA)
257 instrument (12), highlighting the ease of adopting this assay on existing qPCR platforms.

258 The discrepancies in the results between the TBP panel and LDTs may be attributed to sample
259 degradation of the frozen whole blood samples, well-to-well contamination, differences in assay
260 limit of detection, variant sequences of the targets being amplified, or to inclusivity of strains

261 used in the TBP panel design. Additionally, incorrect assembling of the signal amplification
262 curves or weak signal amplification due to low positive samples, PCR inhibition, or probe
263 mismatch can create false negative and false positive results. In our study, we observed the
264 majority of false positives with *B. microti*-positive samples that tested incorrectly either as
265 *Borrelia* Group 1 (n=2) or *Borrelia* Group 2 (n=3). These samples likely were low positive *B.*
266 *microti*, or samples with a PCR inhibition resulting in a lower amplification signal intensity
267 level, thus, classifying the PCR curves incorrectly with the software creating a false positive
268 *Borrelia* Group 1 or Group 2 result. This is a potential issue in the diagnosis of *B. microti*
269 especially in patients with mild infection/low level parasitemia, for whom additional testing may
270 be required. Further evaluation of the TBP *B. microti* target and software analysis algorithm may
271 be warranted for improved accuracy and specificity. Furthermore, the *Babesia* target in the TBP
272 panel is inclusive to the *B. microti* species and does not cross-react with other species that cause
273 human infections, including *B. ducani* in the Western States, *B. divergens*, unnamed strains
274 designated MO-1, and strain EU-1. Fourteen samples positive for *Babesia* species other than *B.*
275 *microti* by LDT tested negative by the TBP panel (data not shown). Though *B. microti* is the
276 most common species in the US, the TBP panel will miss these less common *Babesia* spp. and
277 diagnosis by microscopic examination of blood smears will still be necessary. The clinical
278 implications of the false positive or false negative results are important to consider. Treatment
279 with doxycycline or tetracycline as first-line treatment is recommended for Lyme disease,
280 ehrlichiosis, anaplasmosis, tick-borne relapsing fever, and Rocky Mountain spotted fever.
281 Though a false positive Lyme *Borrelia* result for an *E. chaffeensis* infection highlights the
282 analytical discrepancies of the assay, it may not result in change of treatment or have low impact
283 on clinical care. In contrast, a false positive relapsing fever *Borrelia* result for a *B. microti*
284 infection may have severe implications as *B. microti* requires treatment with atovaquone plus
285 azithromycin; or clindamycin plus quinine. This limitation of the analytical performance could
286 result in missed diagnoses and lack of appropriate directed therapy for babesiosis.

287 Our study has several limitations. First, with a retrospective study design, we tested de-
288 identified samples known to be previously positive for *Ehrlichia* spp., *A. phagocytophilum*, *B.*
289 *microti*, or Lyme *Borrelia* spp. in a reference laboratory. The positivity rates of these targets are
290 higher than what may be observed in a prospective study due to a sampling bias. This study set
291 was enriched for these positive specimens to better evaluate the analytical performance of the

292 assay. Since detection of Lyme Borrelia DNA in blood is exceedingly rare and has limited
293 diagnostic utility (16), we included a limited number of positive synovial specimens to evaluate
294 the analytical performance of the *Borrelia* Group 1 (lyme *Borrelia*) target in the TBP panel.
295 Second, the whole blood and synovial fluid specimens underwent at least 1-2 freeze/thaw cycles
296 before extraction and TBP testing, which could result in false negatives due to sample
297 degradation. Third, no cases of *B. miyamotoi*, relapsing fever *Borrelia* spp. (*B. hermsii*,
298 *B. parkeri*, and *B. turicatae*), and *Rickettsia* spp. were identified in our study, limiting the
299 evaluation of these targets.

300 Despite these limitations, our study is able to provide useful preliminary data on the analytical
301 performance of this novel multiplex tick-borne panel using clinical specimens at a reference
302 laboratory. Overall, the TBP panel assay is a novel, user-friendly method for the detection of
303 common tick-borne pathogens in clinical specimens. This assay when used in areas of high
304 incidence of tick-borne illnesses could impact the early detection of tick-borne pathogens and the
305 early administration of treatment which may contribute to better outcomes.

306

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373 **Tables**374 **Table 1. Performance of the TBP RUO assay using whole blood or synovial fluid clinical**
375 **samples (N= 378)^a**

Analyte	Positive Percent Agreement (PPA)			Negative Percent Agreement (NPA)		
	TP/(TP + FN)	%	95% CI	TN/(TN + FP)	%	95% CI
<i>Anaplasma phagocytophilum</i>	83/84	98.8	92.6-99.9	292/294	99.3	97.3-99.9
<i>Babesia microti</i>	125/128	97.7	92.8-99.4	247/250	98.8	96.2-99.7
<i>Borrelia miyamotoi</i> ^b	-	-	-	378/378	100	98.8-100
<i>Borrelia</i> Group 1	8/8	100	59.8-100	368/370	99.5	97.9-99.9
<i>Borrelia</i> Group 2 ^b	-	-	-	374/378	98.9	97.1-99.7
<i>Ehrlichia chaffeensis</i>	76/78	97.4	90.2-99.6	299/301	99.4	97.6-99.9
<i>Ehrlichia ewingii</i>	8/9	88.9	50.7-99.4	369/369	100	98.7-100
<i>Ehrlichia muris euclarensis</i>	1/1	100	5.5-100	377/377	100	98.7-100
<i>Rickettsia</i> spp. ^b	-	-	-	378/378	100	98.8-100
Total	301/308	97.7	95.3-99.0	3082/3095	99.5	99.3-99.8

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377 ^aOverall percent agreement, 99.4% (95% CI 99.1% to 99.6%) compared to the ARUP laboratory
378 developed assays results379 ^bNo samples were positive *B. miyamotoi*, *Borrelia* Group 2, and *Rickettsia* spp.

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385 **Table 2a. Discrepant analysis of dual-positive samples by the TBP assay**

Sample ID	ARUP Result	Initial TBP Result	Repeat TBP Result	Additional ARUP LDT Result	PCR and Bi-Directional Sequencing	Final Result
TBP_144	<i>A. phagocytophilum</i>	A. <i>phagocytophilum</i> + <i>B. microti</i>	<i>A. phagocytophilum</i> + <i>B. microti</i> detected <i>B. microti</i>		Not tested	TP A. <i>phagocytophilum</i> , TP <i>B. microti</i>
TBP_179	<i>A. phagocytophilum</i>	A. <i>phagocytophilum</i> + <i>B. microti</i>	<i>A. phagocytophilum</i> + <i>B. microti</i> detected <i>B. microti</i>		Not tested	TP A. <i>phagocytophilum</i> ; TP <i>B. microti</i> ;
TBP_032	<i>B. microti</i>	<i>B. microti</i> + <i>E. chaffeensis</i>	<i>B. microti</i> + <i>E. chaffeensis</i>	<i>E. chaffeensis</i> detected		TP <i>B. microti</i> ; TP <i>E. chaffeensis</i>
TBP_226	<i>B. microti</i>	<i>B. microti</i> + <i>E. chaffeensis</i>	<i>Borrelia</i> Group 2	<i>E. chaffeensis</i> not detected	<i>E. chaffeensis</i> Not Detected; <i>Borrelia</i> Group 2 Not Detected	TP <i>B. microti</i> ; FP <i>E. chaffeensis</i>
TBP_358	<i>A. phagocytophilum</i>	A. <i>phagocytophilum</i> + <i>Borrelia</i> Group 2	<i>A. phagocytophilum</i> + <i>Borrelia</i> Group 2	<i>Borrelia</i> Group 2 Not detected	<i>Borrelia</i> Group 2 Not Detected	TP A. <i>phagocytophilum</i> FP <i>Borrelia</i> Group 2;
TBP_202	<i>B. microti</i>	<i>B. microti</i> + <i>A. phagocytophilum</i>	<i>B. microti</i>	A. <i>phagocytophilum</i> not detected	A. <i>phagocytophilum</i> Detected	TP <i>B. microti</i> , A. <i>phagocytophilum</i> unresolved
TBP_367	<i>E. chaffeensis</i>	<i>E. chaffeensis</i> + <i>B. microti</i>	<i>E. chaffeensis</i> + <i>Borrelia</i> Group 2	<i>B. microti</i> Not detected	<i>B. microti</i> detected, <i>Borrelia</i> Group 2 not detected	TP <i>E. chaffeensis</i> , <i>B. microti</i> unresolved

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387 TP, True positive; TN, True negative; FP, False positive; FN, False negative

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389 Table 2b: Discrepant analysis for samples with incorrect amplification and step down

Sample ID	ARUP Result	Original TBP Result	Repeat TBP Result	PCR and Bi-Directional Sequencing	Final Result
TBP_176	<i>A. phagocytophilum</i>	No Detection	No Detection	No detection	FN <i>A. phagocytophilum</i>
TBP_029	<i>B. microti</i>	<i>Borrelia</i> Group 2	<i>B. microti</i>	None	FN <i>B. microti</i> ; FP <i>Borrelia</i> Group 2;
TBP_043	<i>B. microti</i>	<i>B. microti</i> + <i>Borrelia</i> Group 1	<i>B. microti</i>	<i>Borrelia</i> Group 1 Not Detected	TP <i>B. microti</i> ; FP <i>Borrelia</i> Group 1
TBP_218	<i>B. microti</i>	<i>Borrelia</i> Group 2	Negative	<i>B. microti</i> Not Detected; <i>Borrelia</i> Group 2 Not Detected	FP <i>Borrelia</i> Group 2; FN <i>B. microti</i>
TBP_264	<i>B. microti</i>	<i>Borrelia</i> Group 2	Negative	<i>B. microti</i> Not Detected; <i>Borrelia</i> Group 2 Not Detected	FP <i>Borrelia</i> Group 2; FN <i>B. microti</i>
TBP_205	<i>E. chaffeensis</i>	<i>Borrelia</i> Group 1	<i>E. chaffeensis</i>	None	FP <i>Borrelia</i> Group 1; FN <i>E. chaffeensis</i>
TBP_363	<i>E. chaffeensis</i>	No Detection	<i>E. chaffeensis</i>	None	FN <i>E. chaffeensis</i>
TBP_193	<i>E. ewingii/canis</i>	No Detection	No Detection	<i>E. ewingii</i> Not Detected; <i>Ehrlichia</i> spp. Not Detected	FN <i>E. ewingii</i>
TBP_059	Negative	<i>A. phagocytophilum</i>	No Detection	None	FP <i>A. phagocytophilum</i>

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391 TP, True positive; TN, True negative; FP, False positive; FN, False negative

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397 **Figure Legend**

398 **Figure 1. Map of number of positive cases of *A.phagocytophilum*, *E. chaffeensis*, and**
399 ***B.microti* in the United States sent to ARUP Laboratories for reference testing**

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